

## Fill in this information to identify the case:

Debtor HUMCO Opco LLC d/b/a CarePoint Health-Hoboken University Medical CenterUnited States Bankruptcy Court for the: District of DelawareCase number 24-12548  
(if known)☒ Check if this is an amended filing

## Official Form 206Sum

## Summary of Assets and Liabilities for Non-Individuals

12/15

## Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)1a. **Real property:**Copy line 88 from *Schedule A/B* . . . . .

\$11,762,343.08

1b. **Total personal property:**Copy line 91A from *Schedule A/B* . . . . .

\$71,749,136.41

1c. **Total of all property:**Copy line 92 from *Schedule A/B* . . . . .

\$83,511,479.50

## Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D* . . . . .

\$74,817,161.00

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206EF)3a. **Total claim amounts of priority unsecured claims:**

Copy the total claims from Part 1 from line 5a of Schedule E/F . . . . .

\$12,855,348.28

3b. **Total amount of claims of nonpriority amount of unsecured claims:**

Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F . . . . .

+

\$52,640,817.72

4. **Total liabilities** . . . . .

Lines 2 + 3a + 3b

\$140,313,327.00

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## Official Form 206A/B

## Schedule A/B: Assets - Real and Personal Property

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Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

**Part 1: CASH AND CASH EQUIVALENTS****1. DOES THE DEBTOR HAVE ANY CASH OR CASH EQUIVALENTS?**

- ☐ No. Go to Part 2.  
☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of  
debtor's interest**3. CHECKING, SAVINGS, MONEY MARKET, OR FINANCIAL BROKERAGE ACCOUNTS  
(IDENTIFY ALL)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

**AMENDED**

Name of institution (bank or brokerage firm)	Type of account	Last 4 digits of account number	Current value of debtor's interest
3.1. IDB BANK	MONEY MARKET LOC	4323	\$5,119,445.71
3.2. IDB BANK	MONEY MARKET LOC INTEREST	4315	(\$25.00)
3.3. PNC BANK	GOV LOCKBOX	9018	\$0.00
3.4. PNC BANK	NON-GOV LOCKBOX	8998	\$0.00
3.5. PNC BANK	OPERATING ACCOUNT	8891	\$16,343.98
3.6. PNC BANK	PAYROLL	9026	\$184,522.71
<b>5 Total of Part 1.</b>			<b>\$5,320,287.40</b>

**AMENDED****AMENDED****AMENDED****AMENDED****AMENDED****5 Total of Part 1.**

ADD LINES 2 THROUGH 4 (INCLUDING AMOUNTS ON ANY ADDITIONAL SHEETS). COPY THE TOTAL TO LINE 80.

**\$5,320,287.40**

**Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	\$5,320,287.40	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>		
82. Accounts receivable. <i>Copy line 12, Part 3.</i>		
83. Investments. <i>Copy line 17, Part 4.</i>		
84. Inventory. <i>Copy line 23, Part 5.</i>		
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>		
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>		
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>		
88. Real property. <i>Copy line 56, Part 9.</i> ..... →		
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>		
90. All other assets. <i>Copy line 78, Part 11.</i> +		
91. Total. Add lines 80 through 90 for each column. .... 91a.	\$5,320,287.40 + 91b.	
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92. ....		\$5,320,287.40

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## Official Form 206D

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible.

**1. Do any creditors have claims secured by debtor's property?**

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List All Creditors with Secured Claims****2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.*Column A**Column B***Amount of claim****Value of collateral that supports this claim***Do not deduct the value of collateral.***3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$74,817,161.00

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## Official Form 206E/F

## Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with **PRIORITY** unsecured claims and Part 2 for creditors with **NONPRIORITY** unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

**Part 1:** List All Creditors with **PRIORITY** Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☐ No. Go to Part 2.☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or in part. If the debtor has more than 3 creditors with priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim

Priority amount

**Part 2:** List All Creditors with **NONPRIORITY** Unsecured Claims

Do any creditors have nonpriority unsecured claims? (See 11 U.S.C. § 507).

☐ No.☒ Yes.

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

**ADDITION**

3.122 Nonpriority creditor's name and mailing address

BENEGO VENTURES, LLC  
REGISTERED AGENT – VIVEK GARIPALLI  
11 COLTS GAIT LANE  
COLTS NECK, NJ 07722

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim:

RELATED PARTY TRANSACTIONS

Is the claim subject to offset?

☒ No  
☐ Yes

UNKNOWN

**ADDITION**

3.153 Nonpriority creditor's name and mailing address

BRIAR HILL VENTURES, LLC  
REGISTERED AGENT – THE CORPORATE TRUST  
COMPANY  
820 BEAR TAVERN ROAD  
WEST TRENTON, NJ 08628

Date or dates debt was incurred

Last 4 digits of account number:

As of the petition filing date, the claim is:

Check all that apply.

☐ Contingent  
☒ Unliquidated  
☒ Disputed

Basis for the claim:

RELATED PARTY TRANSACTIONS

Is the claim subject to offset?

☒ No  
☐ Yes

UNKNOWN

**Part 2:** Additional Page

Amount of claim

**ADDITION**

3.339 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
FREEHOLD TRUST  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

**ADDITION**

3.391 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
HEIGHTS HEALTHCARE SERVICES LIMITED LIABILITY  
COMPANY  
REGISTERED AGENT – JOSEPH B. TIBONI, ESQ.  
166 SOUTH STREET  
NEW PROVIDENCE, NJ 07974  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

**ADDITION**

3.434 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
JAMES LAWLER  
ADDRESS REDACTED  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

**ADDITION**

3.438 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
JEFFREY MANDLER  
ADDRESS REDACTED  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

**ADDITION**

3.456 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
JPL HEALTHCARE CONSULTING LIMITED LIABILITY  
COMPANY  
REGISTERED AGENT – JAMES LAWLER  
27 DEER RUN  
MILLINGTON, NJ 07946  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

(Name)

## Part 2:

Additional Page

Amount of claim

## AMENDED

3.525 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** \$14,902,959.00  
 MAPLE HEALTHCARE, LLC  
 11 COLTS GAIT LANE  
 COLTS NECK, NJ 07722  
*Check all that apply.*  
☐ Contingent  
☐ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
 PROMISSORY NOTE  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

## ADDITION

3.663 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
 OAK MANAGEMENT, LLC  
 REGISTERED AGENT – TIBONI & TIBONI, LLP  
 166 SOUTH STREET  
 NEW PROVIDENCE, NJ 07974  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
 RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

## ADDITION

3.711 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
 PHEASANT RUN VENTURES, LLC  
 REGISTERED AGENT – THE CORPORATE TRUST  
 COMPANY  
 820 BEAR TAVERN ROAD  
 WEST TRENTON, NJ 08628  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
 RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

## ADDITION

3.880 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
 STRATEGIC VENTURES, LLC  
 883 ECHO HILL ROAD  
 WESTCHESTER, PA 19382  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
 RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

## ADDITION

3.968 **Nonpriority creditor's name and mailing address** **As of the petition filing date, the claim is:** UNKNOWN  
 VIVEK GARIPALLI  
 ADDRESS REDACTED  
*Check all that apply.*  
☐ Contingent  
☒ Unliquidated  
☒ Disputed  
**Date or dates debt was incurred**  
**Basis for the claim:**  
 RELATED PARTY TRANSACTIONS  
**Last 4 digits of account number:**  
**Is the claim subject to offset?**  
☒ No  
☐ Yes

(Name)

Part 2:

Additional Page

Amount of claim

ADDITION

3.985	<b>Nonpriority creditor's name and mailing address</b>  WILLOW HEALTHCARE SERVICES, LLC REGISTERED AGENT – JOSEPH B. TIBONI, ESQ. 166 SOUTH STREET NEW PROVIDENCE, NJ 07974  <b>Date or dates debt was incurred</b>  <b>Last 4 digits of account number:</b>	<b>As of the petition filing date, the claim is:</b> <i>Check all that apply.</i>  <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed  <b>Basis for the claim:</b> RELATED PARTY TRANSACTIONS  <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	UNKNOWN
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Part 4:

Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

Total of claim amounts

5a.	Total claims from Part 1	5a.	<div>\$12,855,348.28</div>
5b.	Total claims from Part 2	5b.	<div>+\$52,640,817.72</div>
5c.	<b>Total of Parts 1 and 2</b> Lines 5a + 5b = 5c.	5c.	<div>\$65,496,166.00</div>



Fill in this information to identify the case:

Debtor

United States Bankruptcy Court for the:

Case number  
(if known)

☒ Check if this is an amended filing

Official Form 206G

**Schedule G: Executory Contracts and Unexpired Leases**

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

**1. Does the debtor have any executory contracts or unexpired leases?**

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

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(if known)☒ Check if this is an amended filing**Official Form 206H****Schedule H: Codebtors****12/15****Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.****1. Does the debtor have any codebtors?**

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes.

**2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.***Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply*

**Fill in this information to identify the case:**Debtor HUMCO Opco LLC d/b/a CarePoint Health-Hoboken University Medical CenterUnited States Bankruptcy Court for the: District of DelawareCase number 24-12548  
(if known)**Official Form 202****Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

**WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.**

**Declaration and signature**

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets-Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☒ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 01/22/2025  
MM / DD / YYYY

**X**/s/ Shamiq Syed

Signature of individual signing on behalf of debtor

Shamiq Syed

Printed name

Chief Financial Officer

Position or relationship to debtor